



March 17, 2025

To,
The Sr. General Manager
Department of Corporate Services,
BSE Limited, 1st Floor,
PJ Towers, Dalal Street, Mumbai 400 001

Dear Sirs/Madam,

Sub: Intimation under Regulations 51 and 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015 and Regulation 15(9) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations 2021.

Ref: Arka Fincap Limited ("the Company")

In continuation to our letter dated February 07, 2025, we wish to inform you that the Company has not received any communication from the Debenture holders as on the Record Date of non-convertible debentures issued under ISIN INE03W107181 for the exercise of Put Option. Accordingly, in terms of Placement Memorandum dated March 17, 2023 ("Offer Document") read with Debenture Trust Deed dated March 23, 2023 ("DTD"), the Company has made interest and redemption payment, to the Debenture Holders under the said ISIN.

Further, in continuation to our letter dated January 14, 2025, we hereby confirm that the Company has made interest/redemption payment to the Debenture Holders of the non-convertible debentures issued under ISIN INE03W107199.

In compliance with Regulations 51 and 57 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 15(9) of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations 2021 read with Chapter XI of SEBI Master Circular bearing reference no. SEBI/H0/DDHS/PoD1/CIR/2024/48 dated May 21, 2024, please find below the details of the interest payment and the redemption to the Debenture Holders under ISIN(s) INE03W107181 and INE03W107199 is as given below:

a) Whether the interest payment/redemption payment made (yes/no): Yes

b) Details of interest payment:

Sl. No.	Particulars	Details	Details
1.	ISIN	INE03W107181	INE03W107199
2.	Issue size	Rs. 250 Crore*	Rs. 50 Crore
3.	Interest Amount to be paid on due date [^]	Rs. 9,35,000	Rs. 4,67,50,000
4.	Frequency - quarterly/ monthly/Annually	Annual and at maturity	Annually and on Maturity
5.	Change in frequency of payment (if any)	None	None
6.	Details of such change	Not Applicable	Not Applicable
7.	Interest payment record date	28-02-2025	28-02-2025
8.	Due date for interest payment	17-03-2025	17-03-2025
9.	Actual date for interest payment	17-03-2025	17-03-2025
10.	Amount of interest paid [^]	Rs. 9,35,000	Rs. 4,67,50,000
11.	Date of last interest payment	15-03-2024 [#]	15-03-2024 [#]
12.	Reason for non-payment/ delay in payment	Not Applicable	Not Applicable

*The issue size was of Rs. 250 Crore. However pursuant to the Offer Document, the Company had received Initial Subscription Amount of Rs. 1 Crore (Rs. 400/- per Debenture) on application and the Debenture Holder had an option to pay the Balance Subscription Amount i.e., Rs. 99,600/- per Debenture to the Company on the Balance Subscription Amount Payment Date i.e., March 17, 2025 or exercise the Put Option. Further, if the Debenture Holder on the Record Date fails to elect or fails to communicate its decision within the Option Exercise Period, such Debenture Holder shall be deemed to have exercised the Put Option and the Company shall mandatorily redeem on March 17, 2025 all the Debentures held by such Debenture Holder.

[^]Gross of applicable taxes, if any

[#]As the interest payment was due on March 17, 2024, which was a Sunday, the payment was made on the previous working day.

Arka Fincap Limited

Registered Address: 2504, One Lodha Place, S.B. Marg, Lower Parel, Mumbai – 400013

Website: www.afl.arkaholdings.com | **Email:** info.afl@arkaholdings.com | **T:** 022 4047 1000 | **CIN:** U65993MH2018PLC308329

A k*roskar Group Company

The mark 'Kirkoskar' in the status line is owned by Kirkoskar Proprietary Limited and ARKA Fincap Limited is the permitted user.

c) Details of redemption payment:

Sl. No.	Particulars	Details	Details
1.	ISIN	INE03W107181	INE03W107199
2.	Type of redemption (full/ partial)	Full	Full
3.	If partial redemption, then		
	a) By face value redemption	-	-
	b) By quantity redemption	-	-
4.	If redemption is based on quantity, specify, whether on:		
	a) Lot basis	-	-
	b) Pro-rata basis	-	-
5.	Reason for redemption (call, put, premature, redemption, maturity, buyback, conversion, others (if any))	Put Option [®]	Maturity
6.	Redemption date due to put option (if any)	17-03-2025	Not Applicable
7.	Redemption date due to call option (if any)	Not Applicable	Not Applicable
8.	Quantity redeemed (no. of NCDs)	25,000	5,000
9.	Due date for redemption/ maturity	17-03-2025	17-03-2025
10.	Actual date for redemption	17-03-2025	17-03-2025
11.	Amount redeemed	Rs. 1,00,00,000 [®]	Rs. 50,00,00,000
12.	Outstanding amount (Rs.)	Nil	Nil
13.	Date of last Interest payment	15-03-2024 [#]	15-03-2024 [#]
14.	Reason for non-payment/ delay in payment	Not Applicable	Not Applicable

[®] pursuant to the Offer Document, the Company had received Initial Subscription Amount of Rs. 1 Crore (Rs. 400/- per Debenture) on application and the Debenture Holder had an option to pay the Balance Subscription Amount i.e., Rs. 99,600/- per Debenture to the Company on the Balance Subscription Amount Payment Date i.e., March 17, 2025 or exercise the Put Option. Further, if the Debenture Holder on the Record Date fails to elect or fails to communicate its decision within the Option Exercise Period, such Debenture Holder shall be deemed to have exercised the Put Option and the Company shall mandatorily redeem on March 17, 2025 all the Debentures held by such Debenture Holder. The Company has not received any communication from the Debenture holder(s) for either payment of Balance Subscription Amount or exercise of put option and therefore the company has redeemed the debentures in full.

[#] As the interest payment was due on March 17, 2024, which is a Sunday, the payment was made on the previous working day.

We request you to kindly take the above on record.

Thank You.

Yours faithfully,
For Arka Fincap Limited

Niki Mehta
Company Secretary
Membership No.: A47286

Place: Mumbai