



March 4, 2025

To,
The Sr. General Manager
Department of Corporate Services,
BSE Limited,
1st Floor, PJ Towers, Dalal Street,
Mumbai 400 001

Sub:

- (i) **Intimation under Regulation 15(7) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**
- (ii) **Record date intimation under 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015**

Ref: Arka Fincap Limited (“the Company”)
Scrip Code – 975498
ISIN - INE03W107272

Dear Sir/Madam,

1. **Intimation under Regulation 15(7) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to the provisions of Regulation 51 read with Schedule III Part B of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("the **Listing Regulations**") and Regulation 15 of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended ("the **NCS Regulations**"), we hereby inform that the Company has intimated Holders of Senior, Secured, Listed, Rated, Taxable, Redeemable, Non-Convertible Debenture of face value of Rs. 1,00,000/- each, aggregating to Rs. 50,00,00,000/- (Rupees Fifty Crore only) ("**NCDs Series XIV**") having ISIN **INE03W107272** in term of the Placement Memorandum dated March 7, 2024 ("**Placement Memorandum**") read with Debenture Trust Deed dated March 13, 2024 ("**DTD**").

The copy of the said Notice is annexed with this intimation.

Arka Fincap Limited

Registered Address: 2504, One Lodha Place, S.B. Marg, Lower Parel, Mumbai – 400013

Website: www.afl.arkaholdings.com | **Email:** info.afl@arkaholdings.com | **T:** 022 4047 1000 | **CIN:** U65993MH2018PLC308329

A  rloskar Group Company

The mark 'Kiruskar' in the status line is owned by Kiruskar Proprietary Limited and ARKA Fincap Limited is the permitted user.



2. Record date intimation under 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015

Pursuant to Regulation 60 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company wish to intimate the Record Date as mentioned below in respect of Debentures under Series XIV for the purpose of payment of interest/redemption pursuant to exercise of Put Option, in terms of Placement Memorandum, DTD and Letter to Debenture Holder dated March 4, 2025:

Series	ISIN	Scrip Code	Purpose	Record Date	Put Option Date
Series XIV	INE03W107272	975498	Payment of Interest and Principal pursuant to Put Option, if exercised	March 28, 2025	April 14, 2025*

**As April 14, 2025, is a non-business day, if put option is exercised the interest and the redemption amount will be paid on the working day i.e., Friday, April 11, 2025.*

Request to take the above on record and disseminate the same on your website.

For Arka Fincap Limited

Niki Chirag Mehta
Digitally signed by
Niki Chirag Mehta
Date: 2025.03.04
23:36:18 +05'30'

Niki Mehta
Company Secretary
Membership No.: A47286

Place: Mumbai

To,

Catalyst Trusteeship Limited 901, 9 th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai 400 013	Aditya Birla Sunlife Mutual Fund Citibank N.A. Custody Services, FIFC – 9 th Floor, G-Block, Plot C-54 and 55, Bandra Kurla Complex, Bandra (East), Mumbai 400 051
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Dear Debenture Trustee and Debenture holder(s).

Sub: Notice under Regulation 15(6) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with Debenture Trust Deed dated 13th March, 2024 and Placement Memorandum dated 7th March, 2024 for exercise of Put Option in respect of 5000 Senior Secured, Rated, Listed, Taxable, Redeemable, Non-Convertible Debentures (Series XIV) issued on private placement basis.

Ref: Scrip Code : 975498
ISIN : INE03W107272

Arka Fincap Limited ("AFL" or "the Company") had issued and allotted 5000 Senior, Secured, Listed, Rated, Taxable, Redeemable, Non-Convertible Debenture of face value of Rs. 1,00,000/- each, aggregating to Rs. 50,00,00,000/- (Rupees Fifty Crore only) on Private Placement basis ("NCDs Series XIV"). The brief terms including the put option term as mentioned in the Placement Memorandum dated March 7, 2024 ("Placement Memorandum") are as under:

Particulars	Details
Put Option Date	At the end of 13 months i.e., April 14, 2025*
Put Notification Time	The Issuer shall notify the Debenture Holder and the Debenture Trustee at least 36 days before the Put Option Date to exercise the put option right on the debentures.
Put Option Price	Yield to be 9.65%
Put Option Exercise Period	Monday, April 7, 2025 to Wednesday, April 10, 2025
Record Date for Put Option	March 28, 2025

**As April 14, 2025, is a non-business day, if put option is exercised the interest/redemption amount will be paid on the previous working day i.e., Friday, April 11, 2025.*

Accordingly, in terms of the Placement Memorandum read with Debenture Trust Deed dated March 13, 2024 ("DTD"), the Debenture Holders holding the NCDs on the record date are requested to intimate the decision on the intent of exercising the "Put Option" ("Put Option Notice") by sending an e-mail on arka.treasury@arkaholdings.com or sending a hard copy addressing it to the undersigned on the registered office address of the Company.

If Put Option is exercised, the Record Date for the purpose of payment of Put Option Price shall be March 28, 2025. The debenture holders holding the said NCD as on the Record date as per the records of Depository(ies) shall be eligible for the Put Option Price.

Thank You.

For Arka Fincap Limited

Ridhi Zaveri Gangar
Chief Financial Officer
Place: Mumbai



Arka Fincap Limited

Registered Address: 2504, One Lodha Place, S. B. Marg, Lower Parel, Mumbai - 400013

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Arkoskar Group Company