



February 07, 2025

To,
The Sr. General Manager
Department of Corporate Services,
BSE Limited,
1st Floor, PJ Towers, Dalal Street,
Mumbai 400 001

Sub:

- (i) **Intimation under Regulation 15(7) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**
- (ii) **Record date intimation under 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015**

Ref.: Arka Fincap Limited ("the Company")
Scrip Code – 974702
ISIN - INE03W107181

Dear Sirs/Madam,

- (i) **Intimation under Regulation 15(7) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to the provisions of Regulation 51 read with Schedule III Part B of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("the **Listing Regulations**") and Regulation 15 of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended ("the **NCS Regulations**"), we hereby inform that the Company has intimated the Holder of Senior Secured, Rated, Listed, Partly Paid, Taxable, Redeemable, Non-Convertible Debentures having face value of Rs. 1,00,000/- each ("**NCD Series XII – Debenture Serie II**"), in terms of the Placement Memorandum dated March 17, 2023 ("**Offer Document**") read with Debenture Trust Deed dated March 23, 2023 ("**DTD**") to communicate to the Company their decision in writing either to:

- A. pay the applicable Balance Subscription Amount i.e., Rs. 99,600/- per Debenture to the Company on the Balance Subscription Amount Payment Date i.e., March 17, 2025, in respect of the Debentures if the Debenture Holder in its sole discretion, elects to continue to hold the Debentures after the Balance Subscription Amount Payment Date; **or**
- B. exercise the Put Option, if the Debenture Holders in its sole discretion, elect to require the Company to redeem the Debentures, in which case such Debenture Holder shall not be obliged or required to make payment of the Balance Subscription Amount, in respect of the Debentures.

The copy of the aforesaid Notice is enclosed as Annexure. Request to take the above on record and disseminate the same on your website.

Arka Fincap Limited

Registered Address: 2504, One Lodha Place, S.B. Marg, Lower Parel, Mumbai – 400013

Website: www.afl.arkaholdings.com | **Email:** info.afl@arkaholdings.com | **T:** 022 4047 1000 | **CIN:** U65993MH2018PLC308329

A  rloskar Group Company

The mark 'Kiruskar' in the status line is owned by Kiruskar Proprietary Limited and ARKA Fincap Limited is the permitted user.



(ii) **Record date intimation under 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015**

Pursuant to Regulation 60 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we, Arka Fincap Limited ("the **Company**"), wish to intimate the Record Date as mentioned below in respect of Debentures under Series XII – Debenture Series II for the purpose of payment of Balance Subscription Amount to the Company or payment of interest/redemption pursuant to exercise of Put Option, as the case may be, in terms of Offer Document, DTD and Letter to Debenture Holder dated February 6, 2025:

Series	ISIN	Scrip Code	Record Date	Balance Subscription Amount Payment Date/Put Option Date
Series XII – Debenture Series II	INE03W107181	974702	February 28, 2025	March 17, 2025

Request to take the above on record and disseminate the same on your website.

Thanking You.
Yours faithfully,
For Arka Fincap Limited

Niki Mehta
Company Secretary
Membership No.: A47286
Place: Mumbai

Encl.: As Above



February 06, 2025

To,

Catalyst Trusteeship Limited
901, 9th Floor, Tower-B,
Peninsula Business Park,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013

Morgan Stanley India Primary Dealer Private Limited
Citibank N.A. Custody Services
FIFC- 9th Floor, G Block Plot C-54 And C-55,
BKC Bandra - East, Mumbai 400098

Dear Debenture Trustee and Debenture holder,

Sub: Company Series XII – Debenture Series II Debenture Notice in terms of Placement Memorandum for issue of Debentures dated March 17, 2023 read with the Debenture Trust Deed dated March 23, 2023 in respect of Tranche XII Debentures (“DTD”)

Ref: Scrip Code : 974702
ISIN : INE03W107181

Arka Fincap Limited (“AFL” or “the Company”) had issued 25,000 Senior Secured, Rated, Listed, Partly Paid, Taxable, Redeemable, Non- Convertible Debentures (“**Debentures**”) having face value of Rs. 1,00,000/- each, aggregating to Rs. 250,00,00,000/- on Private Placement basis (“**NCDs Series XII – Debenture Series II**”). In terms of the Placement Memorandum for issue of Debentures on Private Placement Basis dated March 17, 2023 (“**Offer Document**”), an Initial Subscription of Rs. 400/- (Rupees Four Hundred Only) per Debenture aggregating to Rs. 1,00,00,000/- (Rupees One Crore) was paid at the time of allotment of Debentures under Series XII – Debenture Series II Debentures and Rs. 99,600/- (Ninety-Nine Thousand Six Hundred) per Debenture was the **Balance Subscription Amount** per Debenture on the Debentures.

We wish to state that in terms of the Offer Document read with the DTD, the Debenture Holder at its sole discretion, either:

- (i) pay the applicable Balance Subscription Amount to the Company on the Balance Subscription Amount Payment Date i.e., March 17, 2025 in respect of the Debentures if the Debenture Holder in its sole discretion, elects to continue to hold the Debentures after the Balance Subscription Amount Payment Date; or
- (ii) exercise the Put Option, if the Debenture Holders in its sole discretion, elect to require the Company to redeem the Debentures, in which case such Debenture Holder shall not be obliged or required to make payment of the Balance Subscription Amount, in respect of the Debentures.



Arka Fincap Limited

Registered Address: 2504, One Lodha Place, S. B. Marg, Lower Parel, Mumbai - 400013

Website: www.afl.arkaholdings.com | **Email:** info.afl@arkaholdings.com | **T:** 022 4047 1000 | **CIN:** U65993MH2018PLC308329

A k rloskar Group Company

The mark 'Kiloskar' in the status line is owned by Kiloskar Proprietary Limited and ARKA Fincap Limited is the permitted user.



Please find below the requisite details in respect of the election of payment of Balance Subscription Amount or exercise of Put Option:

If elected to pay the Balance Subscription Amount:

Sr. No.	Particulars	Details
1.	Balance Subscription Amount payable	Rs. 99,600 per Debenture aggregating to Rs. 249,00,00,000/-
2.	Balance Subscription Amount Payment Date	March 17, 2025
3.	Bank Account in which Balance Subscription Amount to be deposited and the form and manner of such payment of such Balance Subscription Amount	The Debenture Holder are required to pay the Balance Subscription amount through a Cheque/Demant Draft/ Pay Order drawn in favour of “ Arka Fincap Limited ” or remit the Balance Subscription Amount to the Company’s Bank Account as detailed below through banking channels by electronic means viz, ECS, NEFT, RTGS etc.: Beneficiary Name: Arka Fincap Limited Bank Name: ICICI Bank Limited Branch Name: Backbay Reclamation Bank Account number: 039305010801 IFSC Code: ICIC0000393
4.	Record Date to determine the Debenture Holder	Friday, February 28, 2025
5.	Option Exercise Period	Sunday, March 2, 2025 to Thursday, March 13, 2025.

If elected to exercise the Put Option:

Sr. No.	Particulars	Details
1.	Put Option Redemption Amount	Rs. 400/- per Debenture aggregating to Rs. 1,00,00,000/-
2.	Put Option Price	Put Option Redemption Amount plus accrued interest
3.	Put Option Date	March 17, 2025
4.	Record Date to determine the Debenture Holder	Friday, February 28, 2025
5.	Put Option Exercise Period	Sunday, March 2, 2025 to Thursday, March 13, 2025.

We wish to bring to your attention that the Debenture Holders as on the Record Date i.e., February 28, 2025 (“**Record Date**”) shall within the period commencing from Sunday, March 2, 2025 to Thursday, March 13, 2025 (“**Option Exercise Period**”), both days inclusive, to communicate their decision to the Company (copying the Debenture Trustee), in writing to:

- either make payment of the Balance Subscription Amount in respect of the Debentures on the Balance Subscription Amount Payment Date; or
- alternatively, exercise the Put Option and require the Company to mandatorily redeem the Debentures on the Put Option Date. The Balance Subscription Amount of Rs. Rs. 99,600/- per Debenture will be due to be paid on Balance Subscription Payment Date i.e., March 17, 2025, if Put Option is not exercised.



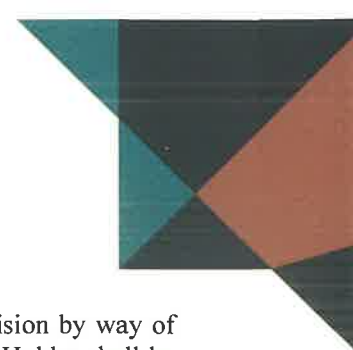
Arka Fincap Limited

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A kirloskar Group Company

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If the Debenture Holder on the Record Date fails to elect or fails to communicate its decision by way of issuance of Debenture Holders Notice within the Option Exercise Period, such Debenture Holder shall be deemed to have exercised the Put Option and the Company shall mandatorily redeem on March 17, 2025 all the Debentures held by such Debenture Holder in accordance with the terms of the Offer Document read with the DTD.

If the Debenture Holder on the Record Date elects to exercise the Put Option then such Debenture Holder while communicating the Company (copying the Debenture Trustee) shall notify the required details including the following:

- Put Option Redemption Amount payable by the Company in respect of Debentures required to be mandatorily redeemed by the Company;
- Date on which such Put Option Redemption Amount shall be payable i.e., on March 17, 2025;
- Details of the beneficiary account of the Debenture Holder into which the respective Put Option Redemption Amount shall be deposited by the Company

Accordingly, in terms of the Offer Document read with DTD, you are requested to intimate your decision of either paying the Balance Subscription Amount or the intent of exercising the "Put Option", during Option Exercise Period by sending an e-mail on arka.treasury@arkaholdings.com or sending a hard copy addressing it to the undersigned on the registered office address of the Company.

Kindly take the above on record and acknowledge the receipt of this Company Tranche XII – Series II Debenture Notice in terms of Offer Document read with the DTD.

Thank You.

For Arka Fincap Limited

Amit Kumar Gupta
Chief Financial Officer



Place: Mumbai

Arka Fincap Limited

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