

Annexure- III

(A) Statement of utilization of issue proceeds:

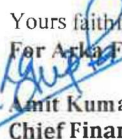
Name of the Issuer	Arka Fincap Limited	Arka Fincap Limited	Arka Fincap Limited
ISIN	INE03W107280	INE03W107298	INE03W107298 (Further issuance in the same ISIN)
Mode of Fund Raising (Public issues/ Private placement)	Private Placement	Private Placement	Private Placement
Type of instrument	Secured NCD	Secured NCD	Secured NCD
Date of raising funds (Date of allotment)	19 August 2024	27 August 2024	19 September 2024
Amount Raised	INR 100 Crore	INR 100 Crore	INR 50 Crore
Funds utilized	Yes	Yes	Yes
Any deviation (Yes/ No)	No	No	No
If any deviation, then specify the purpose of for which the funds were utilized	None	None	None
Remarks, if any	None	None	None

(B) Statement of deviation/variation in use of issue proceeds

Name of the listed entity					Arka Fincap Limited	Arka Fincap Limited	Arka Fincap Limited
Mode of Fund Raising					Private Placement	Private Placement	Private Placement
Type of instrument					Secured NCD	Secured NCD	Secured NCD
Date of Raising Funds (Date of allotment)					19 August 2024	27 August 2024	19 September 2024
Amount Raised					INR 100 Crore	INR 100 Crore	INR 50 Crore
Report filed for quarter ended							
Is there a deviation/ variation in use of funds raised?					None	None	None
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?					NA	NA	NA
If yes, details of the approval so required?					NA	NA	NA
Date of approval					NA	NA	NA
Explanation for the Deviation Variation					NA	NA	NA
Comments of the audit committee after review					NA	NA	NA
Comments of the auditors if any							
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table: Not Applicable							
Original object	Modified Object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)		Remarks, if any
Not Applicable							

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed

Yours faithfully,
For Arka Fincap Limited

Amit Kumar Gupta
Chief Financial Officer



Arka Fincap Limited

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Akroskar Group Company

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